

3 REASONS TO CONSIDER WAR



**Diverse
Investment
Options**



**Focuses on
Economic
Resilience**



**Recurring
Revenue
Models**

FUND DESCRIPTION

The U.S. Global Technology and Aerospace & Defense ETF (NYSE: WAR) offers exposure to aerospace, defense, semiconductors, cybersecurity and data centers, blending traditional defense with high-growth tech sectors. Using a quantamental approach, it targets companies benefiting from rising defense budgets, geopolitical tensions and technological advancements, with a globally diversified portfolio capturing innovation and supply chain interconnections.

FUND OBJECTIVE

The **U.S. Global Technology and Aerospace & Defense ETF (NYSE:WAR)** seeks to provide capital appreciation.

PERFORMANCE HISTORY data as of 12/30/2024

	1 MONTH	YTD	3 MONTH	6 MONTH	1 YEAR	SINCE INCEPTION
NAV%	NA	NA	NA	NA	NA	NA
MARKET VALUE%	NA	NA	NA	NA	NA	NA

Since inception: 12/30/2024.

The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost and current performance may be lower or higher than the performance quoted. For performance data current to the most recent month-end please visit www.usglobalETFs.com.

FUND DETAILS

TICKER:	WAR
TYPE	Active ETF
CUSIP:	26922B410
EXPENSE RATIO:	0.60%
INCEPTION DATE:	12/30/2024
NUMBER OF HOLDINGS:	28 ¹
STOCK EXCHANGE:	NYSE Arca

¹ Data as of 12/30/2024, holdings and allocations are subject to change.

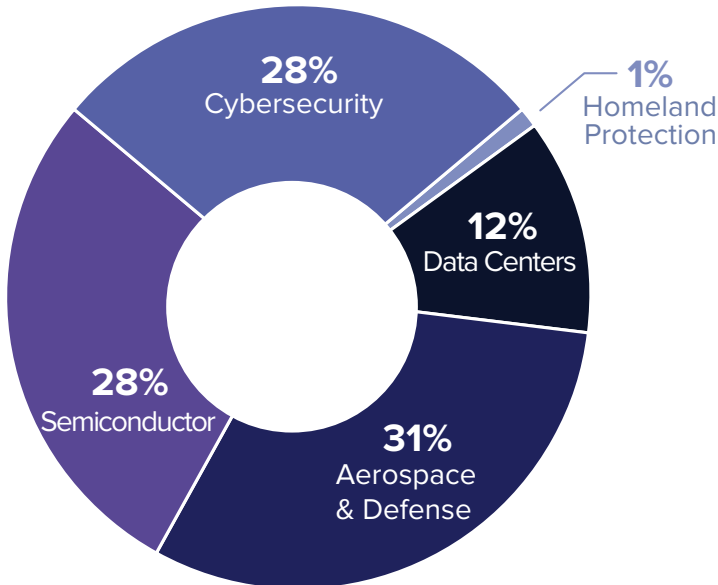
FUND CHARACTERISTICS

Total Net Assets	\$1 Million
Rebalance Schedule	Quarterly
Weighting:	Market Cap and Fundamental Factor Based

TOP 10 HOLDINGS

Company	Weight
Applied Materials, Inc.	7%
Booz Allen Hamilton Holding Corporation	7%
General Dynamics Corporation	7%
Hexcel Corporation	7%
Leidos Holdings, Inc.	7%
NVIDIA Corporation	7%
Rheinmetall AG	4%
Cohort plc	4%
Cognyte Software Ltd.	4%
F5, Inc.	4%

FUND INDUSTRY BREAKDOWN²



² As of 12/30/2024, holdings and allocations are subject to change.

FUND COUNTRY BREAKDOWN

United States	83%
United Kingdom	7%
Germany	7%
France	3%
Norway	3%

MARKET CAP BREAKDOWN

Large Cap (over \$10 Billion)	75%
Mid Cap (\$1–\$10 Billion)	17%
Small Cap (under \$1 Billion)	8%

Average Weighted Market Capitalization **\$13.6 Billion**

— DID YOU KNOW? —

THE AI IN DEFENSE MARKET IS ESTIMATED TO EXPAND AT A GROWTH RATE OF 30.22% CAGR DURING THE PROJECTED PERIOD TO ACCOUNT FOR \$18.558 BILLION BY 2029, UP FROM \$4.956 BILLION IN 2024.

Source: Research and Markets, as of Date November 13, 2024

Please consider carefully a fund's investment objectives, risks, charges and expenses. For this and other important information, obtain a statutory and summary prospectus by visiting www.usglobeifds.com. Read it carefully before investing.

Investing involves risk including the possible loss of principal.

The Fund is actively-managed and there is no guarantee the investment objective will be met. The fund is new and has a limited operating history to evaluate. The Fund is non-diversified, meaning it may concentrate its assets in fewer individual holdings than a diversified fund.

The Fund's concentration in the securities of a particular industry namely Aerospace and Defense, Cybersecurity and Semi-conductor industries as well as geographic concentration may cause it to be more susceptible to greater fluctuations in share price and volatility due to adverse events that affect the Fund's investments.

Aerospace and Defense companies are subject to numerous risks, including fierce competition, adverse political, economic and governmental developments, substantial research and development costs. Aerospace and defense companies rely heavily on the U.S. Government, political support and demand for their products and services.

Companies in the cybersecurity field face intense competition, both domestically and internationally, which may have an adverse effect on profit margins. The products of cybersecurity companies may face obsolescence due to rapid technological development. Companies in the cybersecurity field are heavily dependent on patent and intellectual property rights

Competitive pressures may have a significant effect on the financial condition of semiconductor companies and may become increasingly subject to aggressive pricing, which hampers profitability. Semiconductor companies typically face high capital costs and can be highly cyclical, which may cause the operating results to vary significantly. The stock prices of companies in the semiconductor sector have been and likely will continue to be extremely volatile.

Investments in the securities of non-U.S. issuers may subject the Fund to more volatility and less liquidity due to currency fluctuations, political instability, economic and geographic events. Emerging markets may pose additional risks and be more volatile due to less information, limited government oversight and lack of uniform standards.

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